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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國際控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 202)

DISCLOSEABLE AND CONNECTED TRANSACTION EXTENSION OF LONG STOP DATE

The Company announces that as additional time is required for the fulfilment of the conditions precedent set out in the Agreement, on 31 December 2014, the Company has informed the Vendor to extend the Long Stop Date to 31 March 2015 (or such later date as the Company may agree).

EXTENSION OF LONG STOP DATE

Reference is made to the announcements of EverChina Int'l Holdings Company Limited (the "**Company**") dated 21 March 2014, 15 August 2014 and 30 September 2014 (the "**Announcements**") and the circular of the Company dated 7 July 2014 (the "**Circular**") in relation to the discloseable and connected transaction of the Company regarding the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular unless the context requires otherwise.

As disclosed in the Announcements and the Circular, if any of the conditions precedent set out in the Agreement has not been satisfied (or waived, as the case may be) on or before 31 December 2014 (or such later date as the Company may agree) (the "**Long Stop Date**"), subject to the refund of the Deposit, the Agreement shall cease to be of any effect and neither party shall have any obligations thereunder save for any antecedent breach of the Agreement.

The Company announces that as additional time is required for the fulfilment of the conditions precedent set out in the Agreement, on 31 December 2014, the Company has informed the Vendor to extend the Long Stop Date to 31 March 2015 (or such other date as the Company may agree). Save as disclosed above, all other terms of the Agreement remain

unchanged and continue in full force and effect.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 31 December 2014

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard and Mr. Chen Yi, Ethan the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Professor Shan Zhemin.